

# CONTRACT INTELLIGENCE

## COMPLIANCE REVIEW



### Deliver new insights and increase business value using AI to identify and extract information from legal documents.

Automate the extraction of key provisions improving the scope and quality of compliance reviews, enabling teams to respond faster and enhance decision making critical to the business.

#### Business Benefits



**Respond faster** – Answer stakeholder questions to support critical decision making to reduce risk and take opportunities.



**Increase productivity** – Focus limited and expensive resources on high priority tasks that create value for the business.



**Support demonstrable compliance** – Arm teams with the confidence the right information is reviewed, recorded and audit records retained to meet compliance and audit obligations.



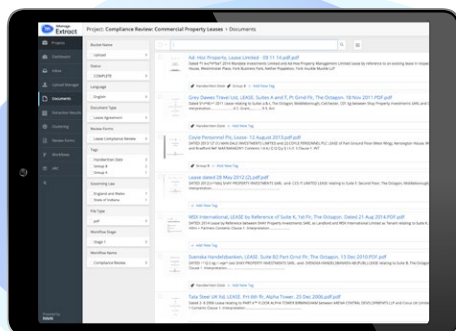
**Increase scope** – Increase the number of contracts and data points subject to review increasing overall quality of the review.



**Improve organizational performance** – Democratize information across your organization and build market insights that provide insightful feedback to the business.



**Improve quality** – Reduce human error, apply quality assurance workflows and retain learnings for continuous improvement.



#### Advantages of one iManage platform

The iManage platform delivers an optimal user experience on a modern architecture that makes it easy to deploy and speeds adoption allowing customers to realize value quickly. Easily extend and enrich the platform using iManage APIs and library of connectors to integrate with third party data and document sources. With industry leading security and governance, as well as transformational AI capabilities, the iManage platform is built to deliver today and imagine tomorrow.

#### Relied on by more than 1 million professionals worldwide

**2500+**

Law Firms

**1200+**

Legal Departments and Enterprise customers

**450+**

Financial Services Companies

**90+**

Government Agencies

## Using Contract Intelligence to support the compliance review process

**Collect documents** – Quickly collect documents from a variety of sources including iManage Work, other document repositories, or simply upload with drag and drop.

**Categorize and organize** – Organize large portfolios of documents by applying machine learning to categorize documents by content.

**Assess and refine scope of compliance review** – Search across documents to assess scope and refine document portfolio to focus scope of compliance review. Create an informed compliance review strategy and organize resource accordingly.

**Focus on critical data points and extract information** – Use pre-trained extractors from the Extractor Library or quickly train new extractors using the Extractor Toolkit to assess whether relevant provisions are present or not within each contract.

**Complete quality control and exception tracking** – Use workflow to quality control compliance review, tag documents for exception and risk management.

**Determine compliance status** – Retain auditable records of the process for future reference and to demonstrate compliance where required by regulators.

**Remediate as required** – Advise on remediation steps and use data captured to support further tasks including populating contract amendments.

**Retain information for future use** – Utilize the information extracted to create insightful overviews of the reviewed contract portfolio and save populate downstream systems to further democratize information.

## Key attributes to facilitate compliance review



**Collect** – Connect to Work 10 and other document repositories or simply upload documents using drag and drop.



**Cluster & Classify** – Use machine learning to cluster and classify documents based on content.



**Extract** – Use extractors from the Extractor Library or easily train new extractors using the Extractor Toolbox to identify key information from documents.

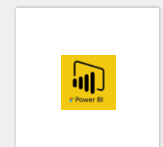
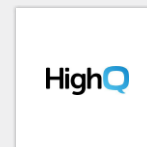
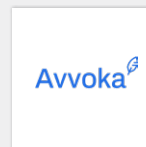
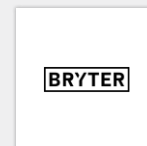
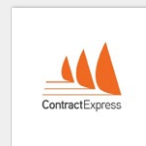
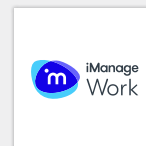


**Workflow** – Create workflows to manage training, review, and quality assurance processes.



**Search & Export** – Conduct bulk searches and connect to external systems using the iManage API to export data, create dashboards and populate documents.

## Third party integrations



[Request more information](#)